



Contacts: Ron Pernick, Clean Edge, Inc. 503-493-8681 pernick@cleanedge.com

> Camille Stafford, Nasdaq 934-234-9513 camillestafford@nasdaq.com

### Clean Edge and Nasdaq Introduce New Thematic Index Focused on Global Green Income

**February 14, 2023** — Nasdaq and Clean Edge, Inc. today announced the introduction of a new index tracking global green income opportunities. The Nasdaq Clean Edge Global Green Income<sup>™</sup> Index (GGINC<sup>™</sup>) represents a natural evolution of the firms' nearly two-decade collaboration tracking clean energy, water, transportation, and the grid. The index is designed to act as a transparent and liquid benchmark of global companies that generate green income.

"Clean-tech innovation and change are creating new opportunities for income-oriented investors," says Ron Pernick, managing director, Clean Edge, Inc. "Working together, Nasdaq and Clean Edge have identified a cross-section of income opportunities spanning electric utilities; water utilities; waste management firms; sustainable infrastructure developers and technology providers; and greenfocused yieldcos, investment trusts, and real estate investment trusts."

"At Nasdaq, we're committed to progressing toward a more sustainable tomorrow, and the launch of the GGINC provides a benchmark of global companies generating green income," said Tobias Lazar Senior Manager, Head of Index Product Development EMEA at Nasdaq. "We're excited to continue our partnership with Clean Edge and expand our current suite of indexes related to the broader green economy."

Areas covered by the theme include clean energy, energy efficiency, green buildings, advanced grid & electrification, low-carbon agriculture, water, waste management, and green/sustainable infrastructure markets.

The index launched with an initial value of 1,000 on February 13, 2023.

### **Index Composition**

The index is comprised of 50 securities and the portfolio statistics below are dated as of February 13, 2023.

### Top 10 Securities

Ticker	Security Name	Index Weight
SU	Schneider Electric SE	9.18%
EQIX	Equinix Inc	8.43%
ETN	Eaton Corp PLC	8.42%
ABBN	ABB Ltd	8.39%
IBE	Iberdrola SA	7.93%
EOAN	E.ON SE	4.52%
VTR	Ventas Inc	4.04%
SSE	SSE PLC	4.01%
NG	National Grid PLC	3.95%
ARE	Alexandria Real Estate Equities Inc	3.88%

# Taxonomy Distribution

Taxonomy Supersector	Aggregate Index Weight
Sustainable Infrastructure Developers & Technology Providers	32.37%
Green Electric Utilities	31.90%
Real Estate Investment Trusts	29.93%
Water Utilities	5.35%
Yieldcos, Investment Trusts, and Similar Vehicles	0.46%

## Size Profile

Size Segment	Size Range (Security Market Cap)	Number Of Securities	Aggregate Index Weight
Small Cap	Less than \$2B	12	2.36%
Mid Cap	Between \$2B and \$10B	19	16.58%
Large Cap	In excess of \$10B	19	81.06%

# Geographical Distribution

Country Of Listing	Number Of Securities	Aggregate Index Weight
United States	17	40.25%
Switzerland	4	10.65%
United Kingdom	4	9.93%
Spain	2	9.50%
France	1	9.18%
Germany	1	4.52%
Hong Kong	8	3.99%

Canada	2	3.15%
Italy	2	2.87%
Australia	2	2.09%
Japan	3	1.58%
New Zealand	1	0.97%
Sweden	1	0.91%
Ireland	1	0.26%
Chile	1	0.15%

Traditional Industry Distribution

ICB Industry	Aggregate Index Weight
Utilities	37.36%
Industrials	30.73%
Real Estate	29.93%
Energy	1.78%
Financials	0.20%

#### **Dividend Yield**

The portfolio's weighted-average twelve-month trailing dividend yield as of February 13, 2023 is equal to 3.38%.

### **Licensing Opportunities**

To learn more about potential licensing opportunities, please contact Sean Wasserman at <u>Sean.Wasserman@nasdaq.com</u>.

### About Nasdaq

Nasdaq (Nasdaq: NDAQ) is a global technology company serving the capital markets and other industries. Our diverse offering of data, analytics, software and services enables clients to optimize and execute their business vision with confidence. To learn more about the company, technology solutions and career opportunities, visit us on LinkedIn, on Twitter @Nasdaq, or at www.nasdaq.com.

#### About Clean Edge, Inc.

Clean Edge, Inc., founded in 2000, is a developer and publisher of thematic research on clean energy, transportation, water, and the grid. The firm is a joint developer of and contributor to the Nasdaq Clean Edge Green Energy<sup>™</sup> Index (CELS<sup>™</sup>), which was launched in partnership with Nasdaq in 2006. Other indexes include the Nasdaq OMX Clean Edge Smart Grid Infrastructure<sup>™</sup> Index, ISE Clean Edge Water<sup>™</sup> Index, and ISE Clean Edge Global Wind Energy<sup>™</sup> Index. All tracking financial products of Nasdaq Clean Edge indexes exceed \$4 billion in assets under management (as of October 2022 based on FactSet data). Clean Edge managing director Ron Pernick is the co-author of two books, including The *Clean Tech Revolution* (HarperCollins, 2007), the first book to chronicle the growth and investment opportunity of

clean technology. To keep abreast of the latest clean-tech trends, or for more information on the company, visit <u>www.cleanedge.com</u>.

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