



CONSTITUENT OVERVIEW

The **Nasdaq Clean Edge Green Energy Index (CELS)** is a modified market capitalization-weighted index designed to track the performance of companies that are manufacturers, developers, distributors, and/or installers of clean-energy technologies.

Sub-sectors include advanced materials, energy intelligence, energy storage & conversion, and renewable electricity generation.

| COMPANY | STOCK TICKER | SECTOR | AT A GLANCE |
|--|--------------|---------------------------------------|---|
| Acuity Brands, Inc. | AYI | Energy Intelligence (EI) | LEDs and other efficient lighting products, energy control and building management systems |
| Advanced Energy Industries, Inc. | AEIS | Energy Storage & Conversion (ES&C) | Power supplies and controllers |
| Albemarle Corp. | ALB | Advanced Materials (AM) | Lithium for batteries |
| Allegro MicroSystems, Inc. | ALGM | EI | Integrated circuits provider with a focus on vehicle electrification, power saving technologies, and green energy applications |
| Altus Power, Inc. | AMPS | Renewable Electricity Generation (RE) | Provider of solar photovoltaic (PV) solutions for commercial, industrial, and community projects |
| Ameresco, Inc. | AMRC | EI & RE | Renewable energy and energy efficiency systems design, implementation, and integration |
| American Superconductor Corp. | AMSC | EI | Electronic control systems and superconductive wires for grid management/optimization; wind turbine designs and control systems |
| Array Technologies, Inc. | ARRY | RE | Ground-mounting systems for solar PV projects |
| Atlantica Sustainable Infrastructure Plc | AY | RE | Owner of solar, wind, transmission, and other assets worldwide |
| Azure Power Global Ltd. | AZRE | RE | Owner/operator of large-scale solar projects in India |
| Ballard Power Systems, Inc. | BLDP | ES&C | Stationary and transportation fuel cells |

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| Beam Global | BEEM | ES&C | Solar powered energy-storage solutions for EV charging infrastructure, backup power, and other applications |
| Blink Charging Co. | BLNK | ES&C | Electric vehicle (EV) charging stations |
| Bloom Energy Corp. | BE | ES&C | Stationary fuel cells |
| Brookfield Renewable Partners L.P. | BEP | RE | Owner of solar, wind, hydroelectric, and storage assets worldwide |
| ChargePoint Holdings, Inc. | CHPT | ES&C | EV charging network provider |
| Clearway Energy, Inc. | CWEN | RE | Owner/operator of utility-scale wind/solar and distributed solar projects in U.S. |
| EnerSys | ENS | ES&C | Stationary and transportation battery storage |
| Enphase Energy, Inc. | ENPH | ES&C | Solar inverters, energy systems, and controls |
| Eos Energy Enterprises, Inc. | EOSE | ES&C | Provider of zinc battery storage for utility, commercial, and industrial applications |
| ESS Tech, Inc. | GWH | ES&C | Developer and manufacturer of iron flow batteries for long-duration storage |
| EVgo, Inc. | EVGO | ES&C | EV-charging solutions for commercial, governmental, and retail applications |
| First Solar, Inc. | FSLR | RE | Thin-film solar manufacturer and project developer |
| Fluence Energy, Inc. | FLNC | ES&C | Provider of utility-scale and grid-edge energy storage systems (joint-venture of Siemens and AES) with a focus on integrating renewable electricity into power pools |
| FTC Solar, Inc. | FTCI | RE | Solar PV trackers |
| FuelCell Energy, Inc. | FCEL | ES&C | Design, production and installation of hydrogen and fuel cell systems; operation and maintenance support |
| Gogoro, Inc. | GGR | ES&C | Taiwan-based manufacturer of electric scooters employing a battery swapping platform |
| Hannon Armstrong Sustainable Infrastructure Capital, Inc. | HASI | RE & EI | REIT investing in solar and wind projects, energy-efficient buildings, and other sustainable developments |
| Itron, Inc. | ITRI | EI | Smart meters and metering infrastructure for utilities |
| Li-Cycle Corp. | LICY | AM | Lithium-ion battery resource recovery and recycling |
| Lion Electric Co. | LEV | ES&C | EV manufacturer focused on buses and urban trucks |

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| LSI Industries, Inc. | LYTS | EI | LED lighting manufacturer |
| Livent Corp. | LTHM | AM | Lithium-ion battery materials |
| Lucid Group, Inc. | LCID | ES&C | EV manufacturer producing high-performance passenger cars |
| Maxeon Solar Technologies Ltd. | MAXN | RE | Singapore-based solar PV manufacturer (spinoff of SunPower) |
| Microvast Holdings, Inc. | MVST | ES&C | Ultra-fast charging batteries serving commercial and passenger vehicle manufacturers |
| Montauk Renewables, Inc. | MNTK | AM | Producer of renewable natural gas (RNG) and biogas from landfill gas and agricultural waste |
| MP Materials Corp. | MP | AM | Rare earth miner which owns and operates Mountain Pass in the Californian Mojave Desert |
| Navitas Semiconductor Corp. | NVTS | EI & ES&C | Ultra-efficient gallium nitride (GaN) semiconductors enabling improved charging and higher power density |
| NextEra Energy Partners L.P. | NEP | RE | Owner of utility-scale solar and wind plants and one of the leading developers of RE deployments |
| ON Semiconductor Corp. | ON | EI & ES&C | Power management conductors, inverters, and controls |
| OPAL Fuels, Inc. | OPAL | AM | Vertically Integrated producer and distributor of RNG |
| Ormat Technologies, Inc. | ORA | RE | Geothermal power plants |
| Plug Power, Inc. | PLUG | ES&C | Hydrogen fuel cells, electrolyzers, and storage |
| Polestar Automotive Holding UK Plc | PSNY | ES&C | Design, development, and manufacture of electric vehicles |
| Power Integrations, Inc. | POWI | EI & ES&C | Power conversion integrated circuits |
| Proterra, Inc. | PTRA | ES&C | U.S.-based electric bus manufacturer |
| ReNew Energy Global Plc | RNW | RE | Builder and operator of wind and solar generating facilities in India |
| Rivian Automotive, Inc. | RIVN | ES&C | Design, development, and manufacture of EVs with a focus on trucks |
| Shoals Technologies Group, Inc. | SHLS | RE | Provider of electrical balance of system technologies for PV generation |
| Sociedad Química y Minera de Chile S.A. | SQM | AM | Chile-based producer of lithium for energy storage |

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| SolarEdge Technologies, Inc. | SEDG | EI | Solar PV inverters |
| Stem, Inc. | STEM | EI & ES&C | Developer and operator of digitally connected energy storage networks using artificial intelligence |
| Sunnova Energy International, Inc. | NOVA | RE & ES&C | Residential solar and storage |
| SunPower Corp. | SPWR | RE | Commercial and residential solar systems developer |
| SunRun, Inc. | RUN | RE & ES&C | Residential solar and storage developer |
| Tesla, Inc. | TSLA | ES&C & RE | Global EV leader with additional activities in residential and commercial battery storage and solar power systems |
| TPI Composites, Inc. | TPIC | AM | Wind turbine blades, lightweight composites for vehicles |
| Tritium DCFC Ltd. | DCFC | ES&C | Provider of hardware and software for direct current (DC) fast chargers for electric vehicles |
| Universal Display Corp. | OLED | EI | Organic LED lighting and displays |
| Vicor Corp. | VICR | EI & ES&C | Power system converters, regulators, and related systems |
| Wallbox N.V. | WBX | ES&C | Spain-based provider of EV charging and energy management solutions in more than 60 countries |
| Wolfspeed, Inc. | WOLF | ES&C | Semiconductor company producing silicon carbide and gallium nitride (GaN) technologies for renewables, EVs, storage, and other electrification applications |
| WorkHorse Group, Inc. | WKHS | ES&C | Electric delivery vans |

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