



4th GRID MODERNIZATION INDEX FINDS CALIFORNIA, ILLINOIS, TEXAS, MARYLAND, AND OREGON AS LEADERS IN GRID MODERNIZATION

GridWise Alliance, in Collaboration with Clean Edge, Releases Benchmarking Report to Support Further Acceleration Toward the Grid of the Future

WASHINGTON, D.C., November 8, 2017 - The GridWise Alliance, in collaboration with Clean Edge, Inc., today announced the release of its fourth Grid Modernization Index (GMI-4). The Index ranks and assesses all 50 states and the District of Columbia based upon the degree to which they are moving toward a modernized electric grid. The Grid Modernization Index report is available for download at www.gridwise.org and www.cleanedge.com.

For the second consecutive edition, California ranks highest overall, and places first in each of the three GMI categories (state support, customer engagement, and grid operations). California has a nine-point lead over second-place Illinois, while Texas ranks third. Maryland and Oregon rank fourth and fifth respectively. Rounding out the top ten are Arizona, Washington, DC, New York, Nevada, and Delaware.

"We are pleased to provide this update to our Grid Modernization Index," said Steve Hauser, CEO of the GridWise Alliance. "The Alliance is committed to working with all electric industry stakeholders to inform key decisions being made at the state and local level as clean energy, energy storage, EV, and other gridrelated technology costs decline, and grid modernization activities expand."

100 Grid Operations 80 Customer Engagement -State Support 60 40 20 -0 CA IL TX MD OR AZ DC NY NV DE

FIGURE 1: GMI-4 TOP 10 STATES

Source: GridWise Alliance and Clean Edge.

GMI-4 benchmarks states on a wide range of grid modernization policies, investments, and activities, and provides insights into some of the relationships and connections between state policies and regulations, customer engagement, and utility investments in modernizing the grid. This latest Index edition shows once again that more states than ever are working to address grid modernization related issues.

As the pace of activities has increased, utilities have continued to prioritize reliability and cost-effectiveness while finding effective ways to integrate new technologies. These systems are increasingly being deployed where and when it makes sense, resulting in higher utilization of existing assets, greater system efficiency and resilience, and lower environmental impact.

"The recent serious impacts we've seen from major storms and wildfires underscores the need to take grid modernization very seriously," said Scott Prochazka, CEO of Centerpoint Energy and Chairman of the GridWise Alliance. "The electricity grid is essential to the success of our economy and while each state faces its own unique challenges, it is imperative for states to address both changing energy landscapes and customer needs."

The Index offers Seven Key Takeaways, providing lessons and best practices for a rapidly modernizing grid. Takeaways include:

- the pace of grid modernization efforts has accelerated, particularly on the policy front;
- recent hurricanes and other extreme weather events, as well as humancaused cybersecurity and physical security threats, are focusing attention on grid resilience;
- leading states continue to make progress toward comprehensive grid modernization;
- many states are just beginning their own grid modernization efforts;
- some of the early movers may be seeing their momentum slow, particularly in the Grid Operations category;
- utilities are prioritizing efforts to address customer demands for greater choice and the capability to manage their own energy usage; and
- clean energy targets by states, cities, and corporations are driving utility efforts to accommodate rapid growth in DERs.

Join Clean Edge and GridWise Alliance at gridCONNEXT

GridWise Alliance and Clean Edge will host gridCONNEXT, December 4-6, in Washington, D.C. Join hundreds of regulators, utility executives, corporations, and other industry stakeholders to explore the many grid modernization advances covered in GMI-4, assess the future of the grid, and share best practices. Register to attend at www.gridconnext.com.

About Gridwise Alliance

The GridWise Alliance (GWA) represents the broad and diverse stakeholders that design, build, and operate the electric grid. Since 2003, the GridWise Alliance has been at the forefront of educating key industry stakeholders on the critical need to modernize our nation's electricity system. For more information

about the GridWise Alliance, visit: www.gridwise.org.

About Clean Edge, Inc.

Clean Edge, Inc., founded in 2000, serves corporate, government, NGO, utility, and financial clients working to transition to a low-carbon future. Products and services include stock indexes tracking U.S. and global clean energy, water, and grid infrastructure markets; benchmarking reports tracking states, metros, and utilities; and events that regularly convene hundreds of industry innovators and stakeholders. To keep abreast of the latest clean-tech trends, or for more information on the company, visit www.cleanedge.com.

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